



be the difference[®]

Borrowing Base Certificate

Company Name: _____ Date: _____

A: Total Accounts Receivable _____
Less Accounts Over 90 Days _____
Total A/R _____
Total A/R x _____ _____
= Eligible A/R (1) _____

B: Total Inventory _____
Total Inventory x _____ _____
= Eligible Inventory (2) _____

C: Net Fixed Assets _____
Net Fixed Assets x _____ _____
= Eligible Net Fixed Assets (3) _____

Eligible Borrowing Base (1) + (2) + (3) _____

Less: Current Borrowing on Line of Credit (note # _____) _____

= Amount Available (Amount to Paydown) _____

For purposes of securing credit from Missouri Bank, we hereby certify that the above schedules are complete and correct. The above assets are assigned and pledged to Missouri Bank under the existing security agreement dated _____.

By: _____

Title: _____

Date: _____